



ALLIED SUPREME CORP.
(4770.TW)

2023Q3 Investor Conference
Sep 1st, 2023

*We are the company which can offer you
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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CFO, Bryson Liu

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CEO, Joseph Lee

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Operating Performance

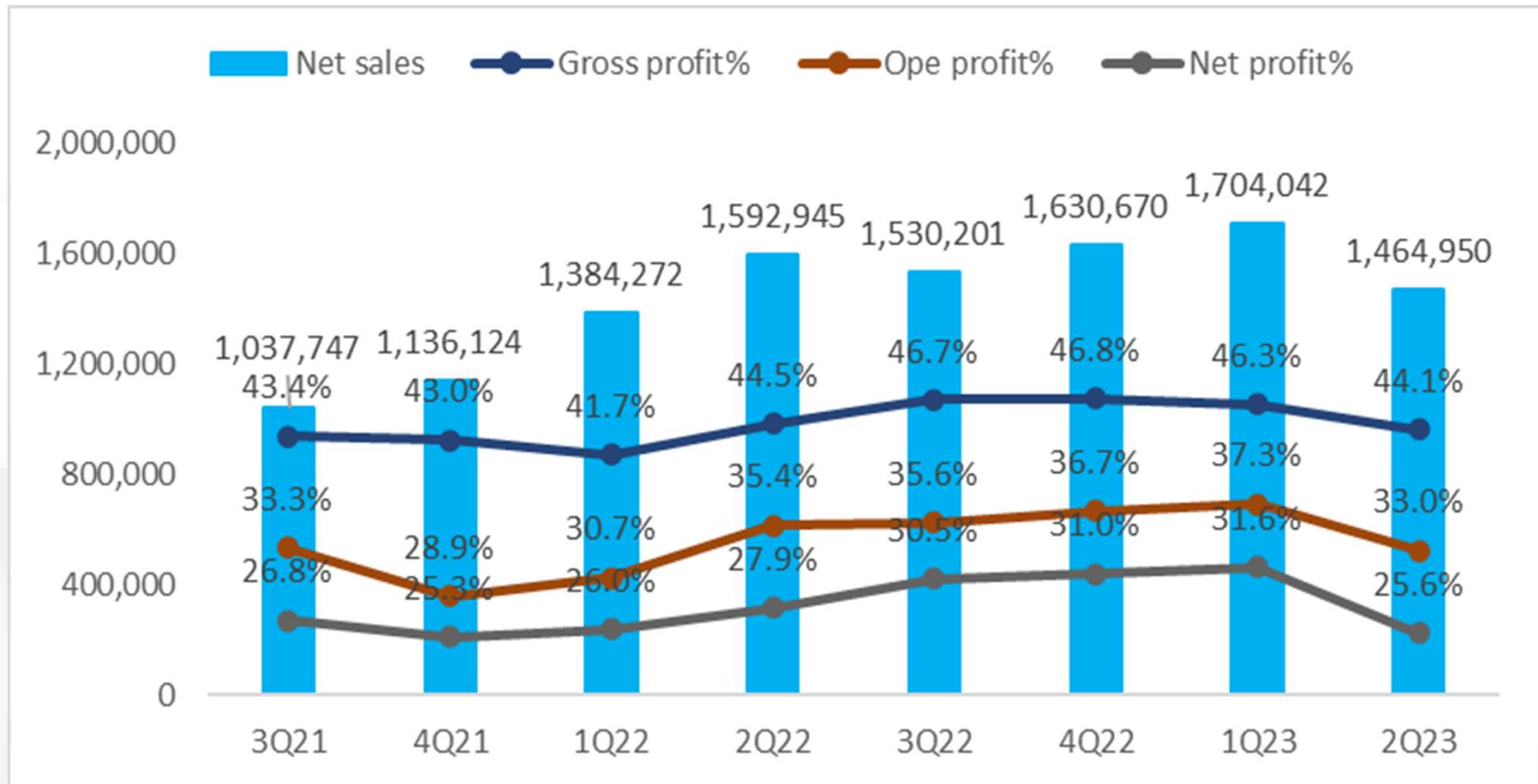
Quarterly Consolidated Income Statement

In NT\$ thousands

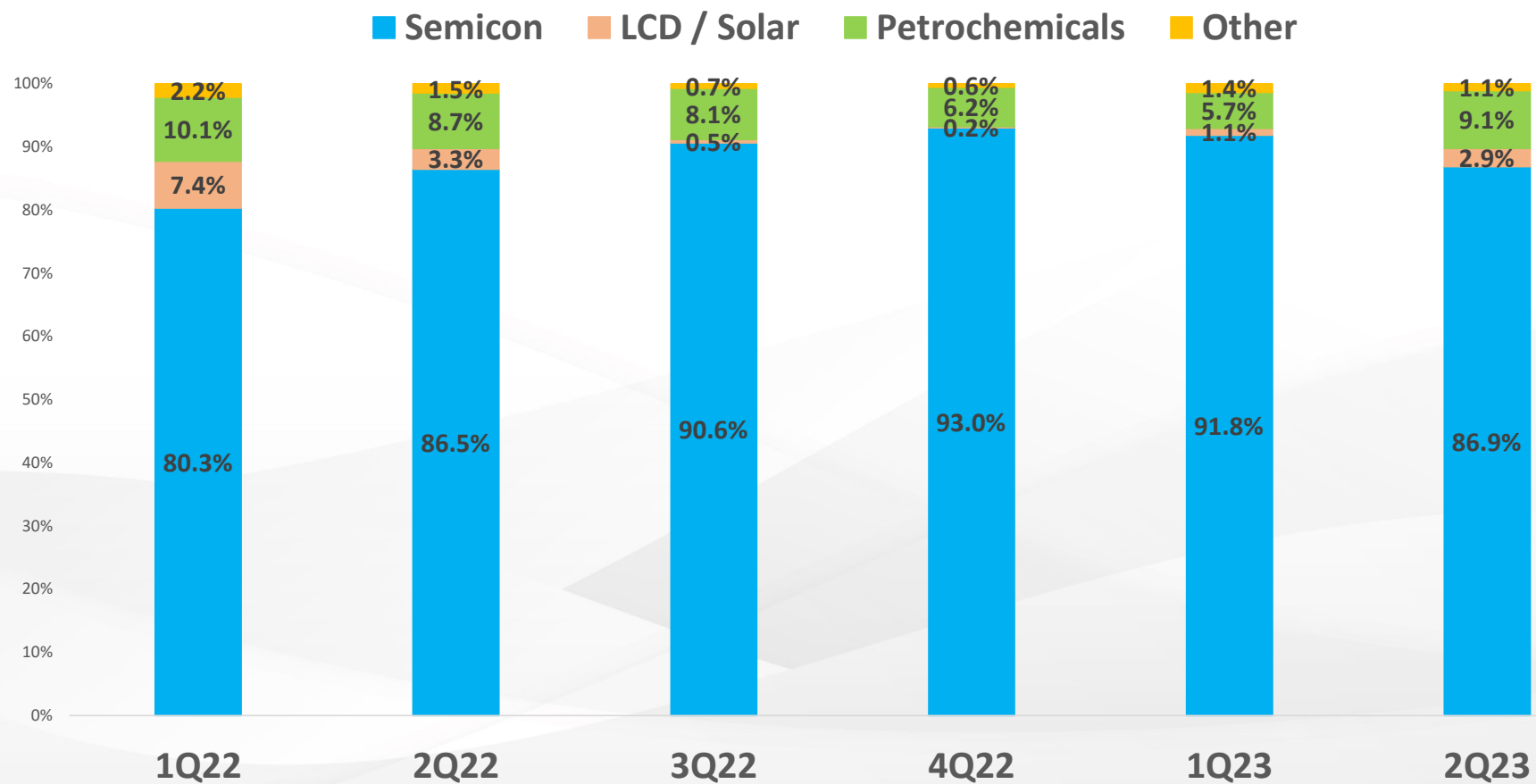
(In NT\$ thousands)	1H23	2Q23	1Q23	QoQ	2Q22	YoY
Net sales	3,168,992	1,464,950	1,704,042	-14.0%	1,592,945	-8.0%
Gross profit	1,434,836	645,562	789,274	-18.2%	709,429	-9.0%
Operating exp.	315,876	161,462	154,414	4.6%	145,601	10.9%
Operating profit	1,118,960	484,100	634,860	-23.7%	563,828	-14.1%
Non-ope items	26,866	9,461	17,405	-45.6%	(1,155)	-919.1%
Pre-tax profit	1,145,826	493,561	652,265	-24.3%	562,673	-12.3%
Tax exp.	231,968	117,920	114,048	3.4%	118,500	-0.5%
Net profit	913,858	375,641	538,217	-30.2%	444,173	-15.4%
EPS	11.56	4.75	6.81	- 2.06	5.66	- 0.90
Margins %	1H23	2Q23	1Q23	QoQ	2Q22	YoY
Gross profit	45.3%	44.1%	46.3%	-2.3%	44.5%	-0.5%
Ope exp.	10.0%	11.0%	9.1%	2.0%	9.1%	1.9%
Ope profit	35.3%	33.0%	37.3%	-4.2%	35.4%	-2.3%
Pre-tax profit	36.2%	33.7%	38.3%	-4.6%	35.3%	-1.6%
Tax exp.	7.3%	8.0%	6.7%	1.4%	7.4%	0.6%
Net Profit	28.8%	25.6%	31.6%	-5.9%	27.9%	-2.2%

Quarterly Sales revenue

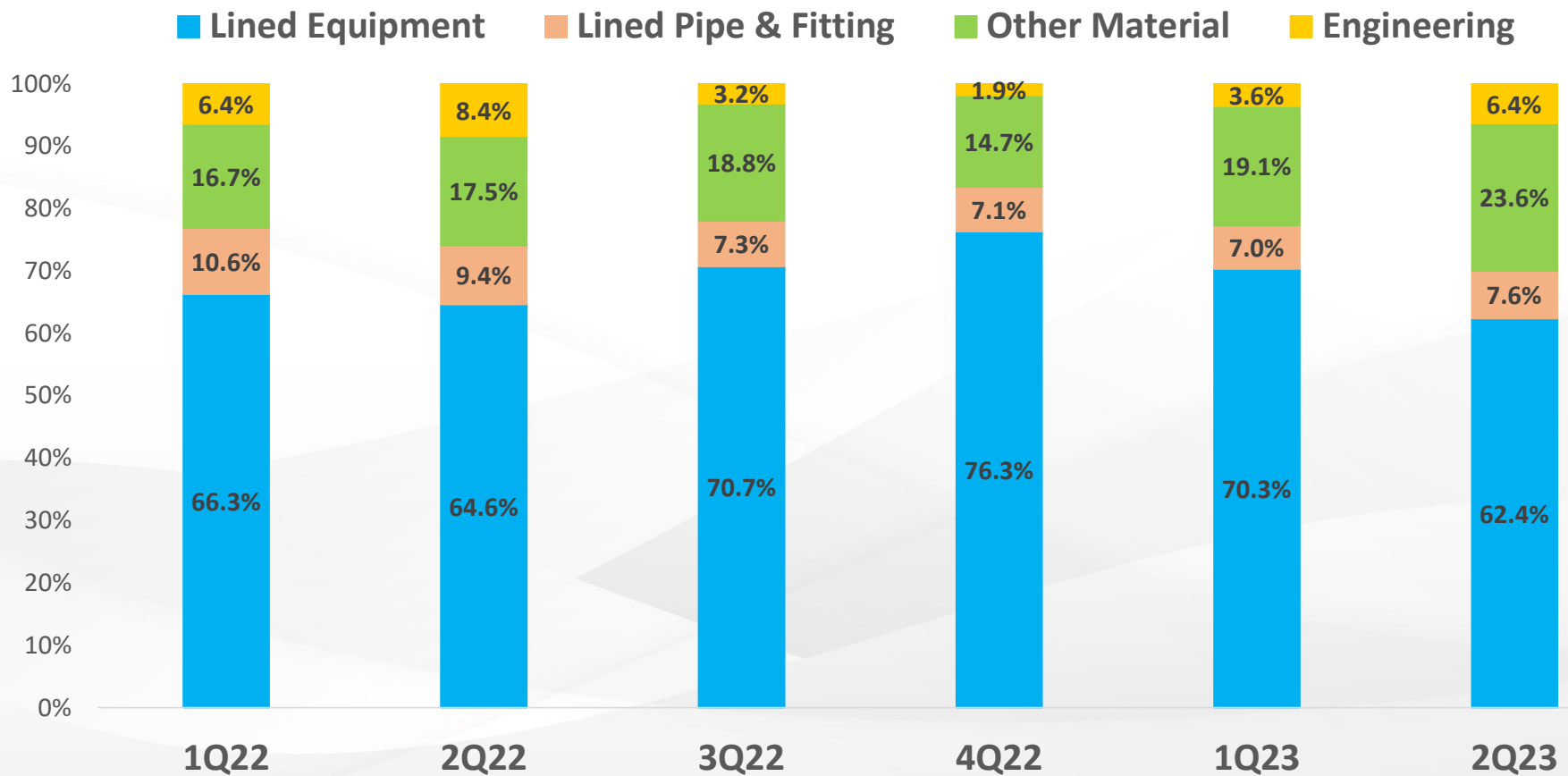
In NT\$ thousands



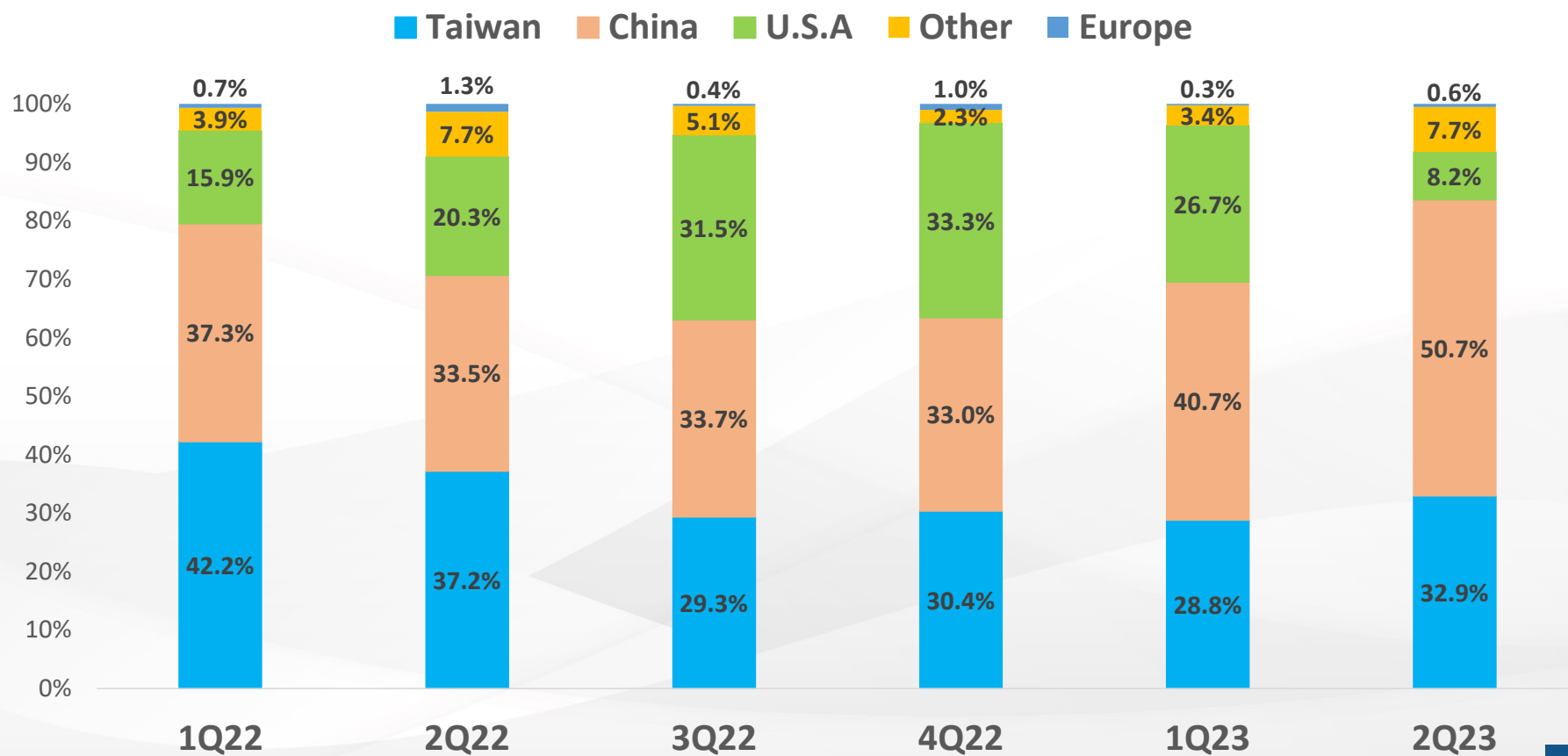
2023 Sales revenue % by Industries (産業別)



2023 Sales revenue % by Products (產品別)



2023 Sales revenue % by Customer's Location (地區別)

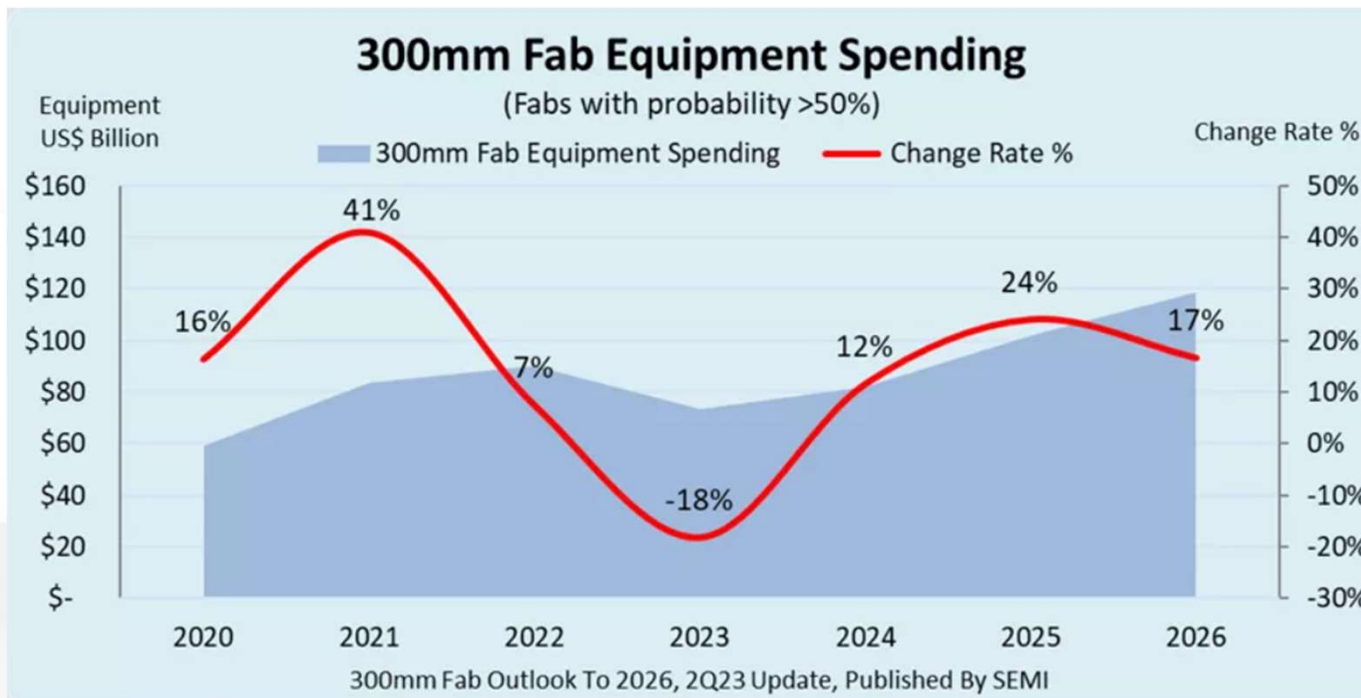




02

Business Outlook

GLOBAL 300MM FAB EQUIPMENT SPENDING FORECAST TO REACH RECORD \$119 BILLION IN 2026, SEMI REPORTS



Regional Growth

- Korea is expected to lead global 300mm fab equipment spending in 2026 with US\$30.2 billion in investments, nearly doubling from US\$15.7 billion in 2023.
- Taiwan is forecast to invest US\$23.8 billion in 2026, up from US\$22.4 billion this year.
- China is projected to log US\$16.1 billion in spending in 2026, an increase from US\$14.9 billion in 2023.
- Americas equipment spending is expected to nearly double from US\$9.6 billion this year to US\$18.8 billion in 2026.

<https://semi.org/en/news-media-press-releases/semi-press-releases/global-300mm-fab-equipment-spending-forecast-to-reach-record-%24119-billion-in-2026-semi-reports>



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Q & A