



**ALLIED SUPREME CORP.**  
**(4770.TW)**

**2023Q4 Investor Conference**  
*Nov 28<sup>th</sup>, 2023*

*We are the company which can offer you  
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

# Safe Harbor Notice

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Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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# 01

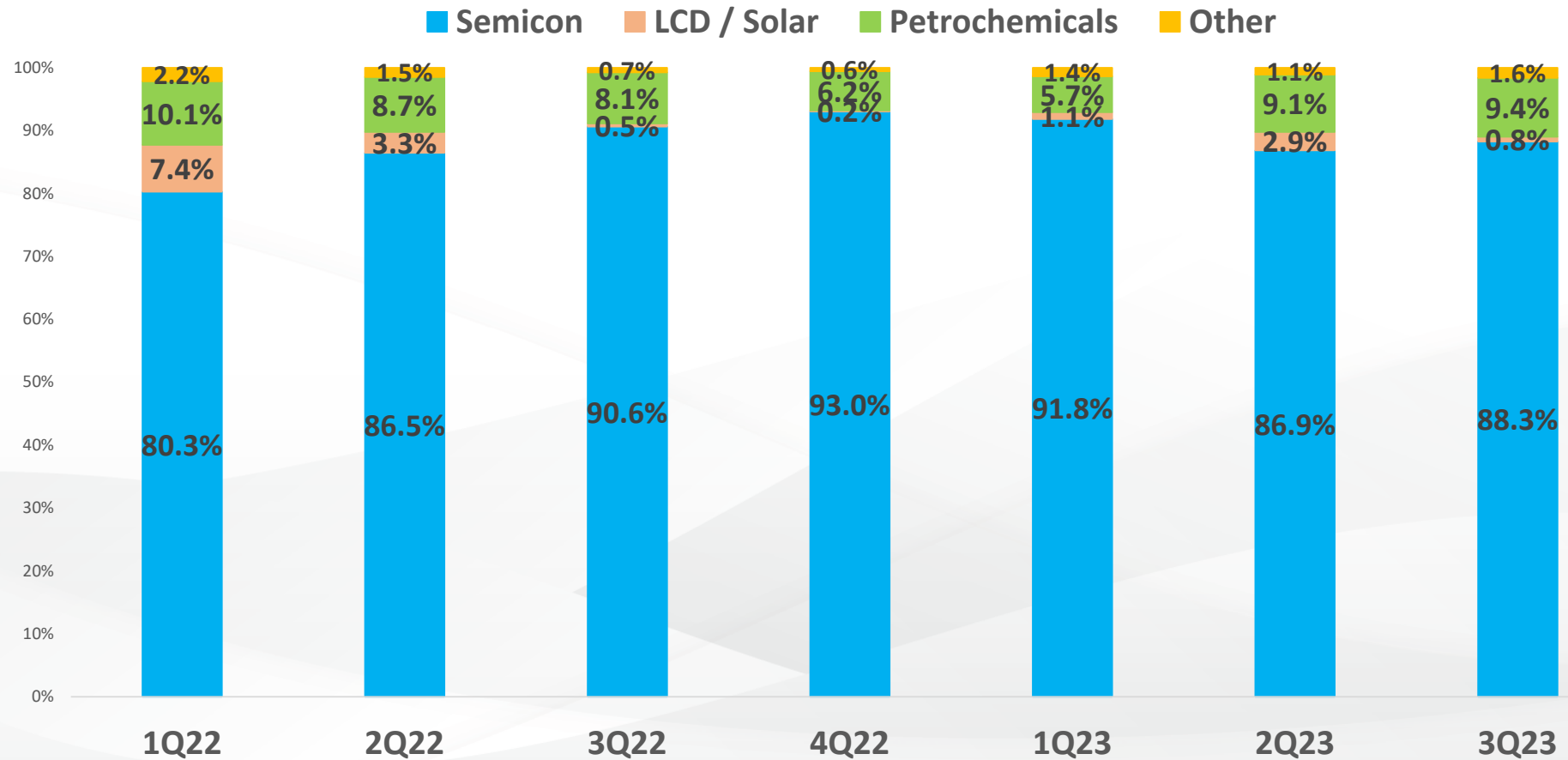
## Operating Performance

# Consolidated Income Statement 綜合損益表

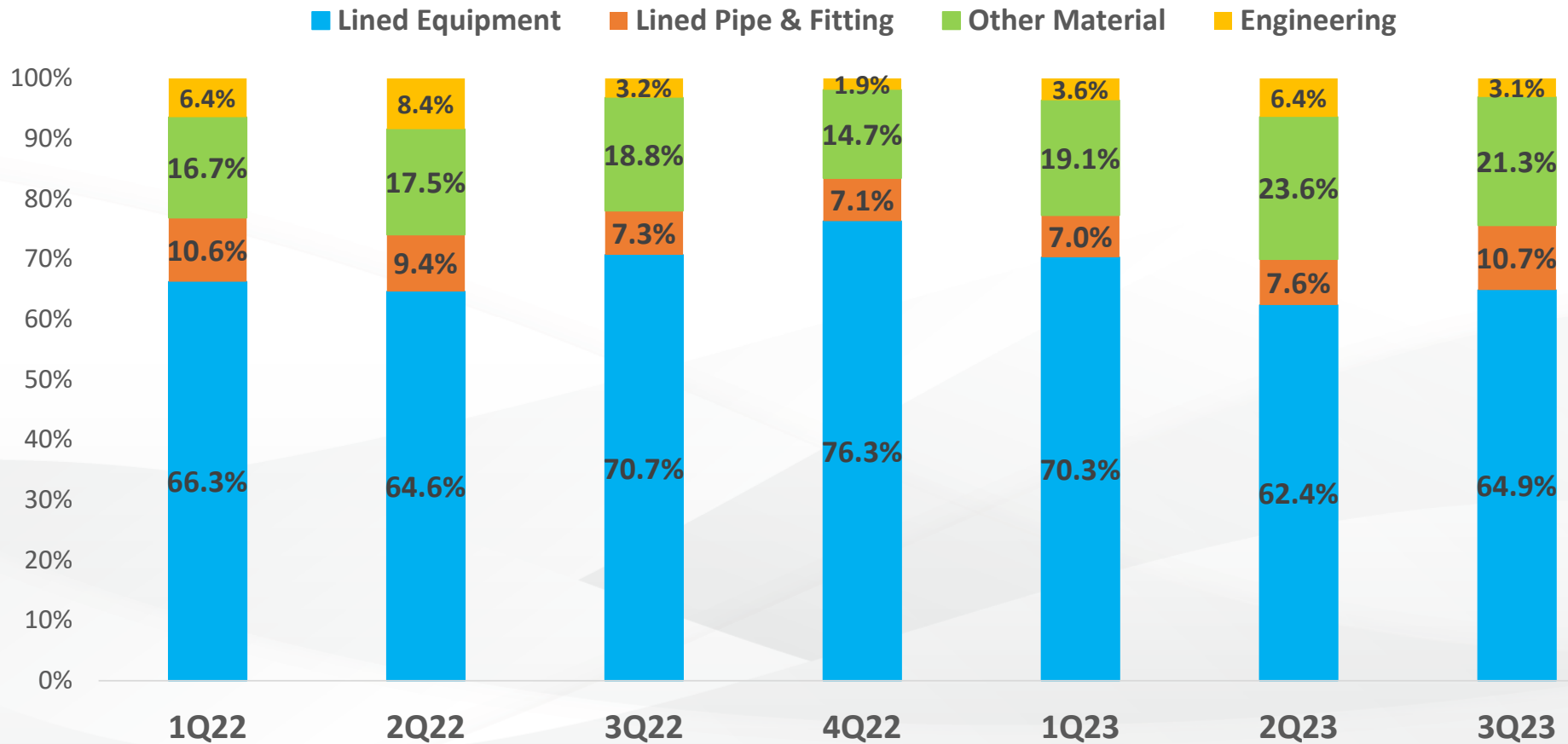
In NT\$ thousands

(In NT\$ thousands)	End of Sep, 23	End of Sep, 22	YoY	3Q23	2Q23	QoQ
Net sales	4,403,897	4,507,418	-2%	1,234,905	1,464,950	-16%
Gross profit	2,008,748	2,001,628	0%	573,912	645,562	-11%
Operating exp.	481,350	468,075	3%	165,474	161,462	2%
Operating profit	1,527,398	1,533,553	0%	408,438	484,100	-16%
Non-ope items	76,274	50,591	51%	49,408	9,461	422%
Pre-tax profit	1,603,672	1,584,144	1%	457,846	493,561	-7%
Tax exp.	306,352	313,486	-2%	74,384	117,920	-37%
Net profit	1,297,320	1,270,658	2%	383,462	375,641	2%
EPS	16.38	16.15	0.23	4.82	4.75	0.07
Margins %	End of Sep, 23	End of Sep, 22	YoY	3Q23	2Q23	QoQ
Gross profit	45.6%	44.4%	1.2%	46.5%	44.1%	2.4%
Ope exp.	10.9%	10.4%	0.5%	13.4%	11.0%	2.4%
Ope profit	34.7%	34.0%	0.7%	33.1%	33.0%	0.0%
Pre-tax profit	36.4%	35.1%	1.3%	37.1%	33.7%	3.4%
Tax exp.	7.0%	7.0%	0.0%	6.0%	8.0%	-2.0%
Net Profit	29.5%	28.2%	1.3%	31.1%	25.6%	5.4%

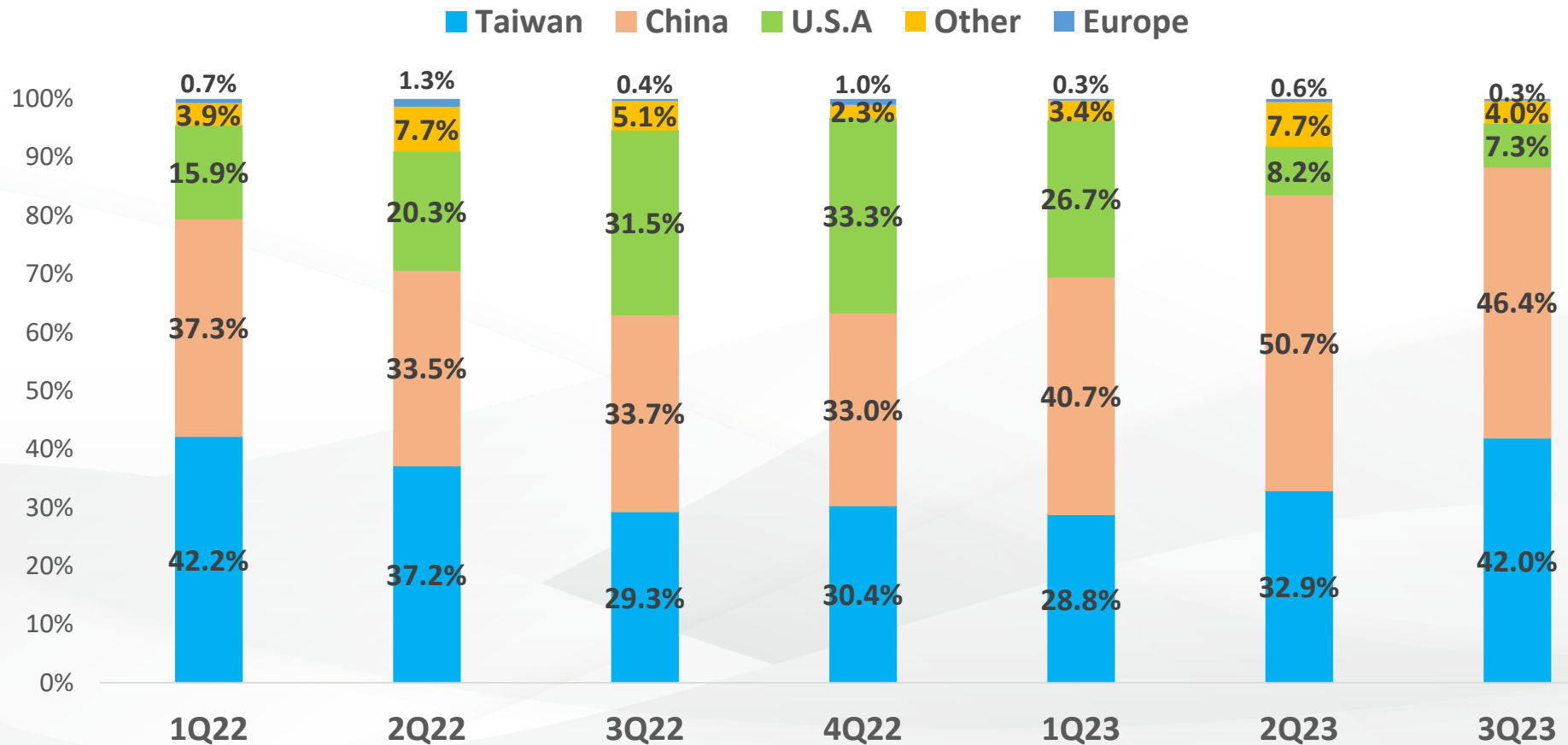
# 2023 Sales revenue % by Industries (産業別)



# 2023 Sales revenue % by Products (產品別)



## 2023 Sales revenue % by Customer's Location (地區別)



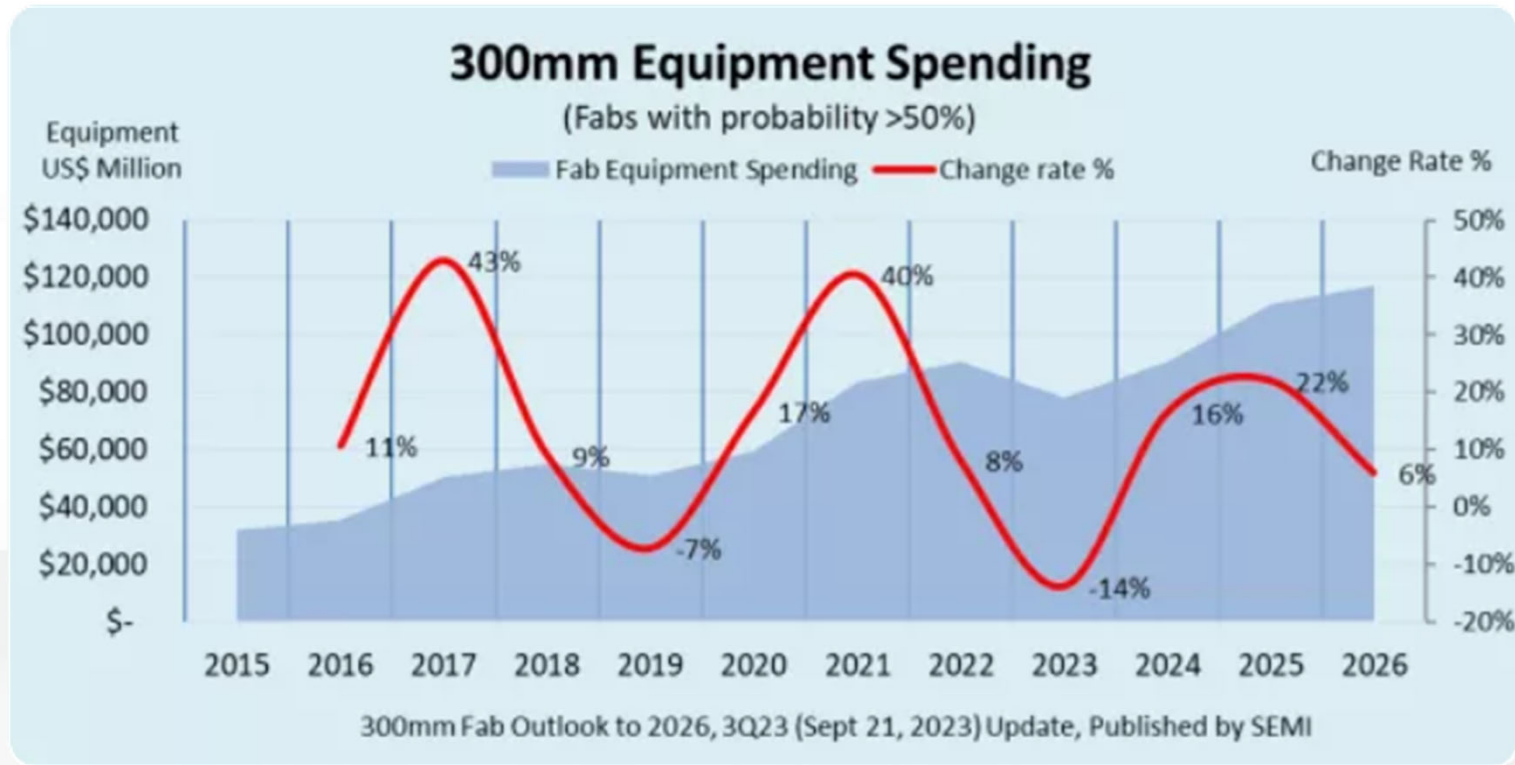




# 03

## Business Outlook

# 300MM FAB OUTLOOK TO 2026



Period 2015 to 2026: Worldwide 300mm semiconductor fab activities for Memory, Logic and Foundry, Analog, and Power. Highlighting new fab investment driven by surging demand for 5G, AI, high-performance computing, and automotive semiconductors.

[300mm Fab Outlook to 2026 | SEMI](#)

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# 03

Q & A