



上品綜合工業股份有限公司

ALLIED SUPREME CORP.

股票代碼：4770

2023年第四季法人說明會

Nov 28<sup>th</sup>, 2023

*We are the company which can offer you  
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

# 免責聲明

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本簡報及同時發佈之預測性資訊，皆基於當前情況之預期以及對未來事件的預測，未來若有任何變更或調整時，本公司並不負責隨時提醒或更新。

預測性資訊依然受未知的風險、不確定因素以及其他因素之影響，故本公司未來實際所發生的營運結果、財務狀況，業務展望以及營運擴張，可能與預測性資訊有所差異。

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李遠忠執行長

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# 01

## 經營績效

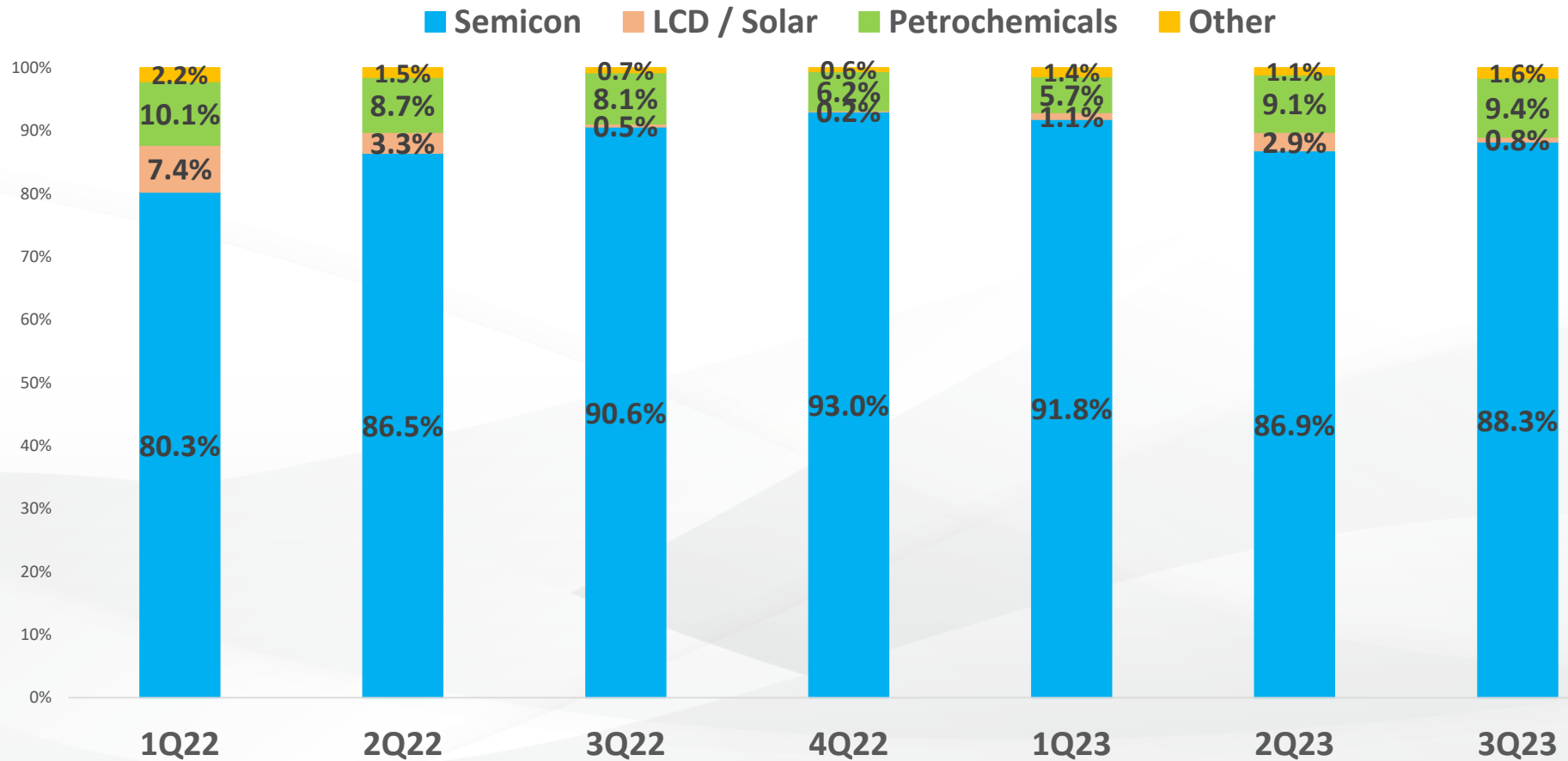
# Consolidated Income Statement 綜合損益表



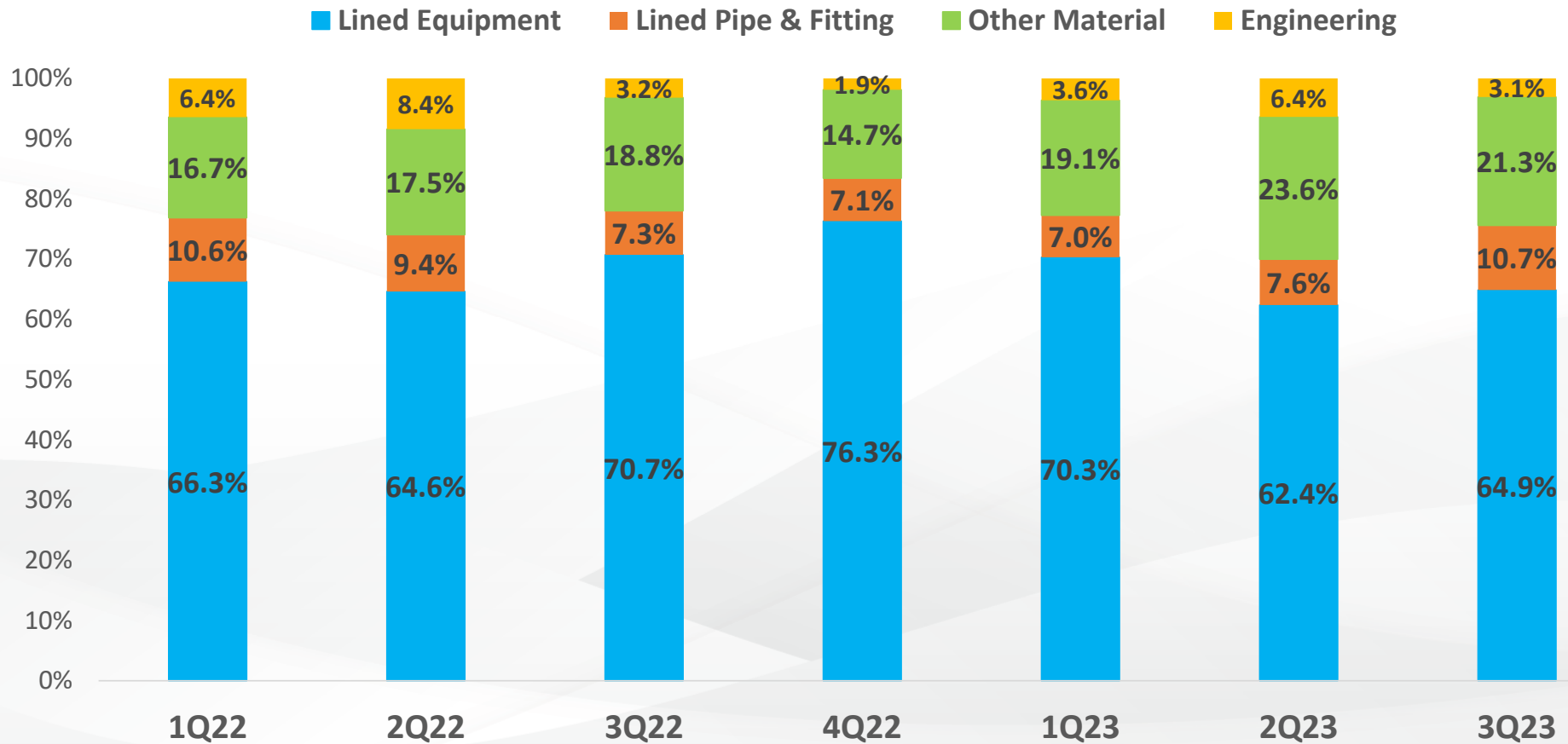
In NT\$ thousands

(In NT\$ thousands)	End of Sep, 23	End of Sep, 22	YoY	3Q23	2Q23	QoQ
Net sales	4,403,897	4,507,418	-2%	1,234,905	1,464,950	-16%
Gross profit	2,008,748	2,001,628	0%	573,912	645,562	-11%
Operating exp.	481,350	468,075	3%	165,474	161,462	2%
Operating profit	1,527,398	1,533,553	0%	408,438	484,100	-16%
Non-ope items	76,274	50,591	51%	49,408	9,461	422%
Pre-tax profit	1,603,672	1,584,144	1%	457,846	493,561	-7%
Tax exp.	306,352	313,486	-2%	74,384	117,920	-37%
Net profit	1,297,320	1,270,658	2%	383,462	375,641	2%
EPS	16.38	16.15	0.23	4.82	4.75	0.07
Margins %	End of Sep, 23	End of Sep, 22	YoY	3Q23	2Q23	QoQ
Gross profit	45.6%	44.4%	1.2%	46.5%	44.1%	2.4%
Ope exp.	10.9%	10.4%	0.5%	13.4%	11.0%	2.4%
Ope profit	34.7%	34.0%	0.7%	33.1%	33.0%	0.0%
Pre-tax profit	36.4%	35.1%	1.3%	37.1%	33.7%	3.4%
Tax exp.	7.0%	7.0%	0.0%	6.0%	8.0%	-2.0%
Net Profit	29.5%	28.2%	1.3%	31.1%	25.6%	5.4%

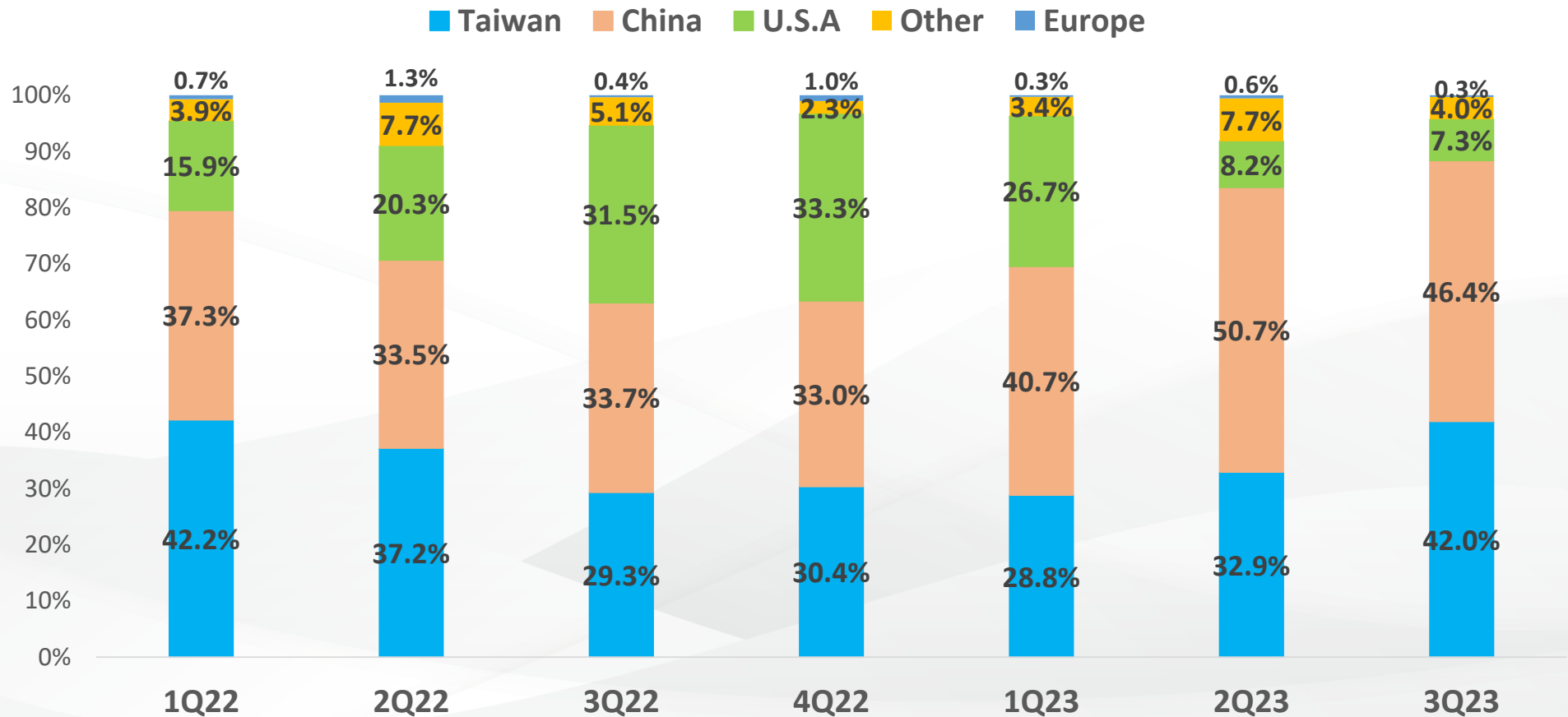
# 2023 Sales revenue % by Industries (産業別)



# 2023 Sales revenue % by Products (產品別)



# 2023 Sales revenue % by Customer's Location (地區別)



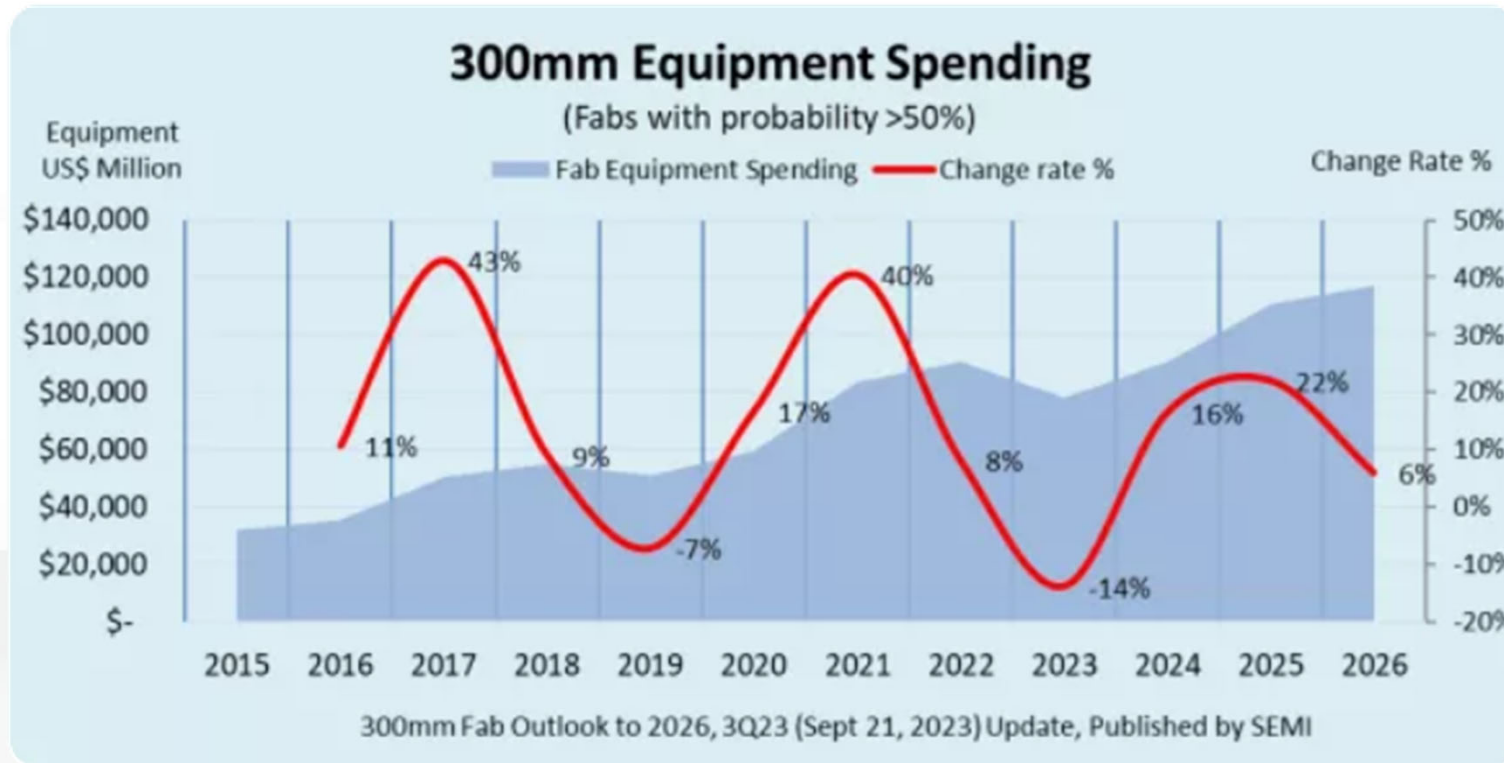


# 02

## 營運展望



# 300MM FAB OUTLOOK TO 2026



Period 2015 to 2026: Worldwide 300mm semiconductor fab activities for Memory, Logic and Foundry, Analog, and Power. Highlighting new fab investment driven by surging demand for 5G, AI, high-performance computing, and automotive semiconductors.

[300mm Fab Outlook to 2026 | SEMI](#)

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# 03

## Q & A



# Thank you

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